

aerospace
defence
security
space



2017 INDUSTRY FACTS & FIGURES

A GUIDE TO SCOTLAND'S AEROSPACE, DEFENCE AND SPACE SECTORS

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FOREWORD

Scotland's Aerospace, Defence, Security and Space industries are making a significant and valuable contribution to economic prosperity and national security.

As the trade association for these sectors in Scotland and across the UK, ADS works to promote and support their interests both at home and abroad. We work to promote partnership between industry and Government, maximising opportunities for growth and overcoming shared challenges.

Our priority is to create a post-Brexit business environment in Scotland that supports companies in our sectors, helping them to go forward with confidence and ambition, able to respond positively to global growth opportunities. And we are determined to make sure the UK's Industrial Strategy achieves its full potential in delivering benefits to Scottish industry.

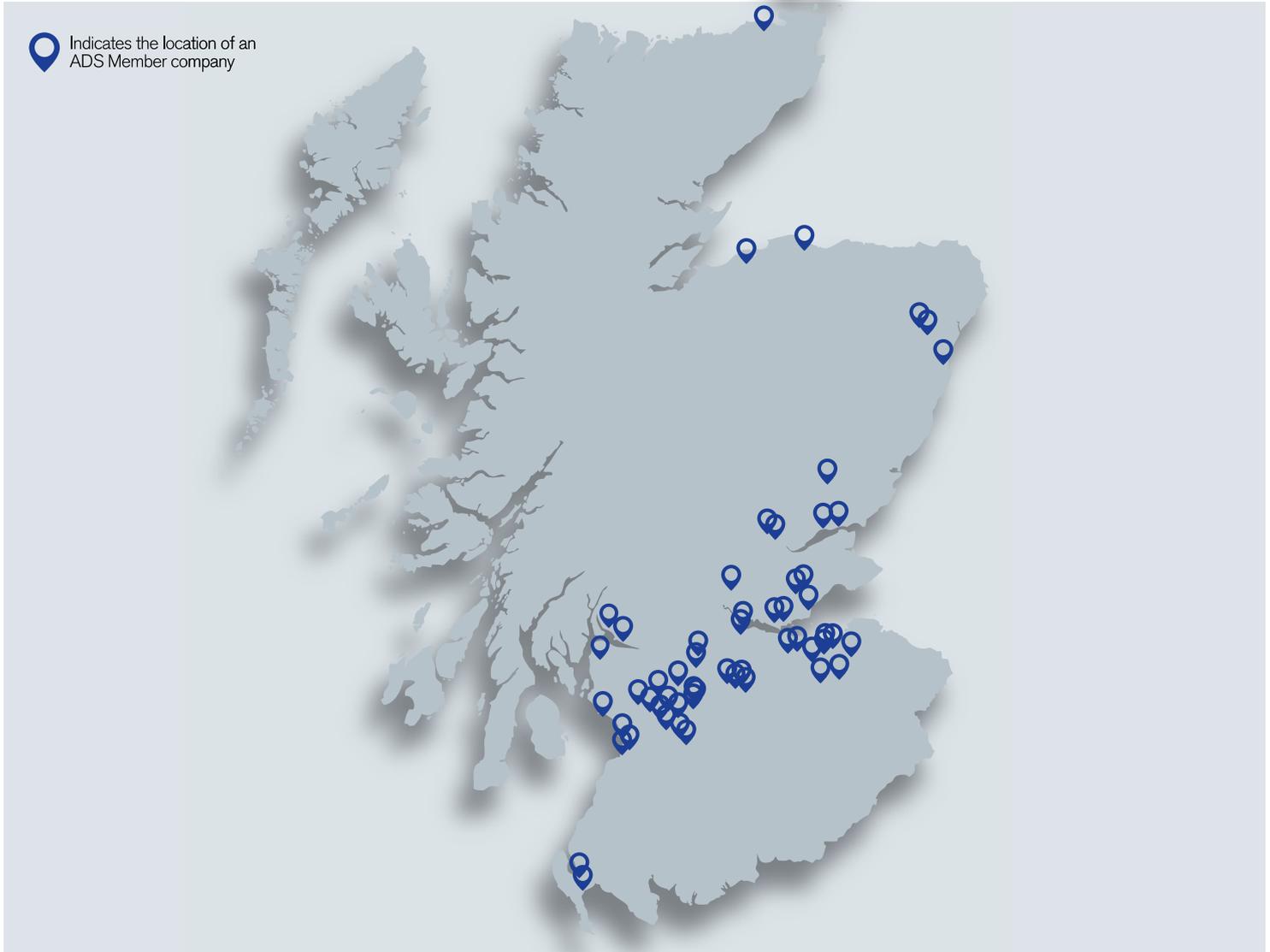
This is the first Facts & Figures guide for our sectors in Scotland, setting out their strength and their contribution to providing the high value jobs and high quality exports that we need to secure a prosperous future.

Paul Everitt
Chief Executive, ADS Group

THE STRENGTH OF OUR SECTORS

SPANNING THE LENGTH AND BREADTH OF SCOTLAND

4



Scotland's Aerospace, Space and Defence companies generate well-paid jobs, high-tech exports and sustainable growth for the country.

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ADS SCOTLAND PRIORITIES

1 **Promote Scotland's global investment and export opportunities** for advanced manufacturing and other hi-tech sectors, with our emerging space sector playing a leading role

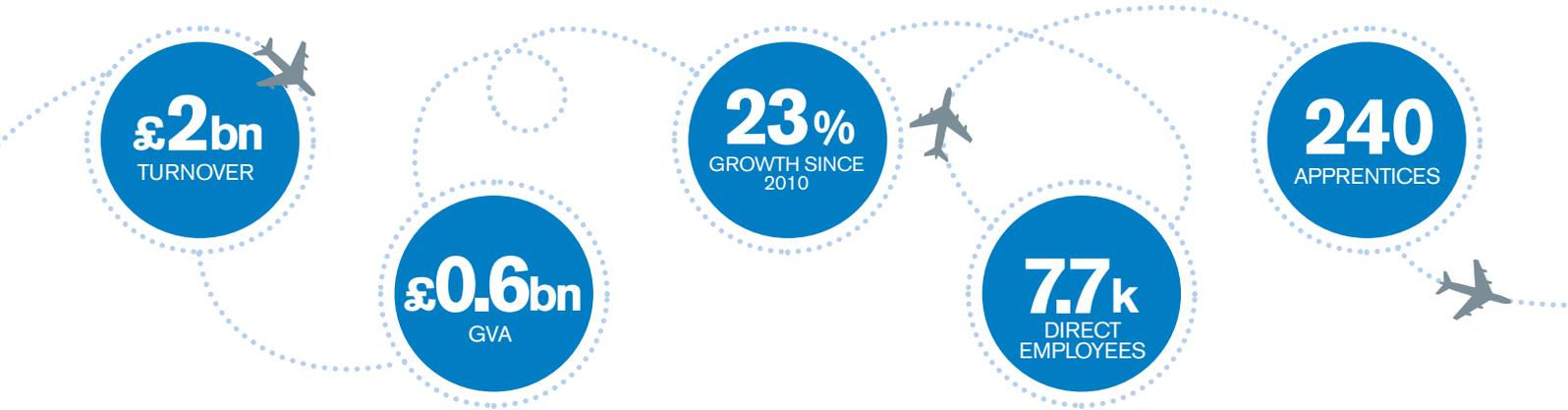
2 **Prioritise productivity by supporting supply chain investment** in new technologies, world-class skills and for the latest manufacturing processes

3 **Deliver a clear, ambitious STEM skills 'step change'** for schools, for further and higher education and companies, to unlock our people's potential

4 **Work with industry to create a post-Brexit Scotland** that enables companies in our sectors to be confident, be connected and capture global growth opportunities

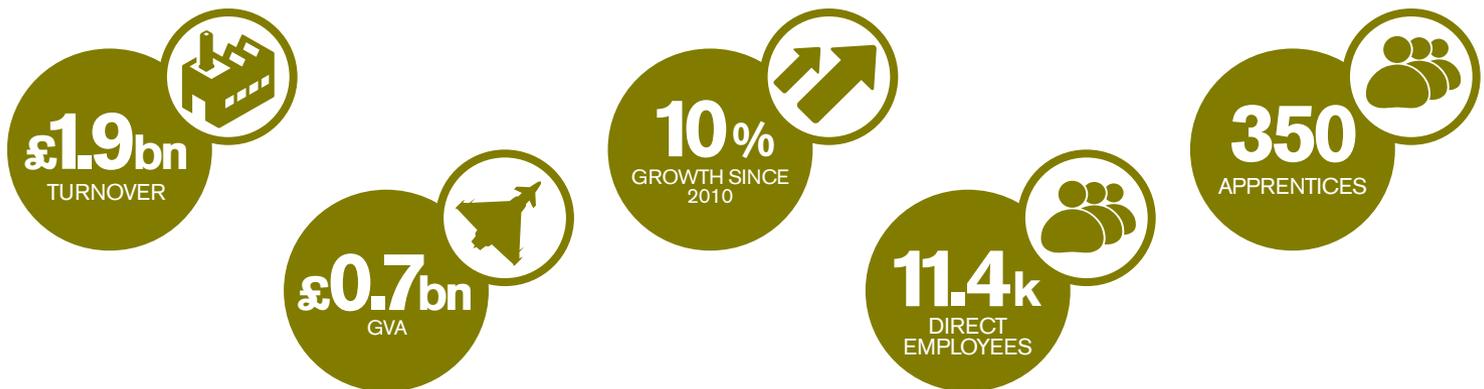
5 **Promote and support the importance of a modern defence and security sector** that delivers innovation, high value jobs and enhances national security

SCOTLAND'S AEROSPACE SECTOR STATS



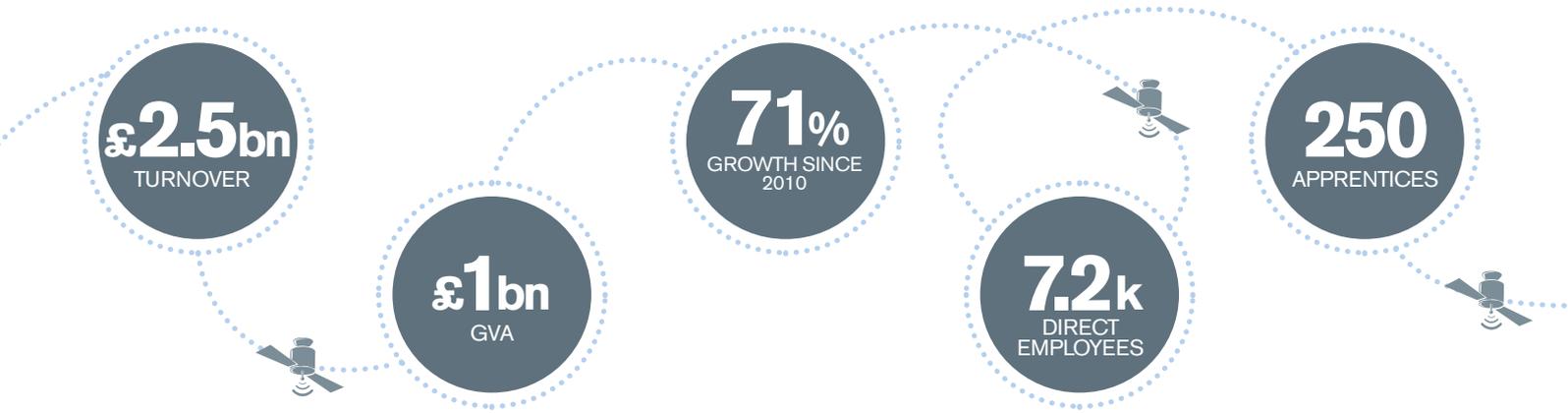
Sources: ONS, BEIS, MOD, ADS and Oxford Economics NOTE: Growth since 2010 based on national estimates

SCOTLAND'S DEFENCE SECTOR STATS



Sources: ONS, BEIS, MOD, ADS and Oxford Economics NOTE: Growth since 2010 based on national estimates

SCOTLAND'S SPACE SECTOR STATS



Sources: ONS, BEIS, MOD, ADS and Oxford Economics NOTE: Growth since 2010 based on national estimates

ADS Group is the UK trade organisation representing the Aerospace, Defence, Security and Space sectors. ADS is focused on representing the interests of these valuable wealth producing industries in the UK and overseas to key stakeholders, government and the media. Farnborough International Limited, which runs the Farnborough International Airshow, is a wholly owned subsidiary.

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