

The background of the cover is a photograph of police officers in riot gear, including helmets and gas masks. The image is overlaid with a semi-transparent blue filter. The text is centered over this image.

UK Security & Resilience Outlook

2019

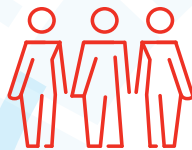
| A guide to the UK security
and resilience sector

UK Security & Resilience sector

The UK's security and resilience sector provides solutions to the challenges we all face today, from cyber security to products and services which address the threats of terrorism and all other aspects of national security.



£13.3bn
Turnover



114k
Direct employees

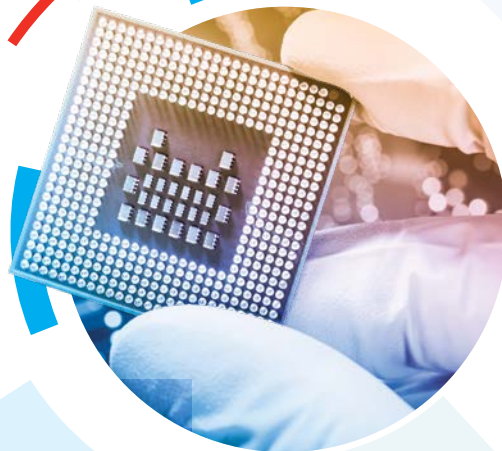


142%
Turnover growth
since 2010



3k
Apprentices

£5.2bn
Exports



Security export markets

18%
USA & Canada

4%
Africa

49%
European Union

13%
Asia Pacific

11%
Middle East

2%
Central Asia








3%
Latin America

- UK security exports grew 7.5% on 2017 figures
- Security exports are expected to continue to grow over the next five years

UK Security & Resilience sector

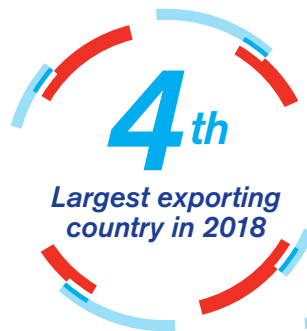
The security and resilience sector supports UK security exports, access to procurement opportunities and investment in R&D.

UK security exports by capability area

-  **40%** *Cyber Security*
-  **23%** *Critical National Infrastructure*
-  **16%** *Services*
-  **14%** *Policing and Counter Terrorism*
-  **4%** *Border Security*
-  **2%** *Offender Management*
-  **1%** *Major Events*

Security exports based on sales from 2018

DIT DSO, Westland Advisory, ADS Survey, BEIS, ONS Survey data used to compile figures



Security and Resilience Growth Partnership (SRGP)

The SRGP brings together industry, academia and government to demonstrate the UK's security expertise and capabilities

The SRGP has supported the development of the forthcoming UK Security Export Strategy and reinforced the world-leading status of the sector, moving the UK upwards from fifth to fourth largest security exporter

The sector develops and supplies capabilities that protect the UK and its citizens, through services designed to cut crime, prevent terrorism, and protect the UK's cyber-sphere

Delivering security at home, abroad and online

- *Protecting 385,000 fans who attend Premier League matches every week with innovative high footfall screening technologies*
- *Keeping UK residents safe on 71.9m visits abroad in 2018 by exporting advanced aviation security technologies to global airports*
- *Securing the UK's digital infrastructure with more than 800 cyber security companies in the UK*
- *Providing security expertise to international major events, such as the 2020 Tokyo Olympics*



Working for our members

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ADS is the UK trade organisation representing the aerospace, defence, security and space sectors.

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Camera image courtesy of Blighter Surveillance Systems