

The background of the cover is a photograph of the nose of a large commercial airplane, viewed from a low angle looking up. The image is overlaid with a semi-transparent blue filter. The title 'UK Aerospace Outlook' is written in white, bold, sans-serif font across the center of the nose.

UK Aerospace Outlook

2019

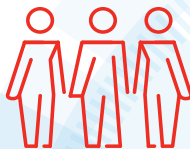
A guide to the UK
aerospace sector

UK **Aerospace** sector

The UK's aerospace sector is world-leading, generating well-paid jobs, high-tech exports and sustainable growth across the country.

£**34.2bn**

Exports



111k

Direct employees



45%

Turnover growth
since 2010



£**35.9bn**

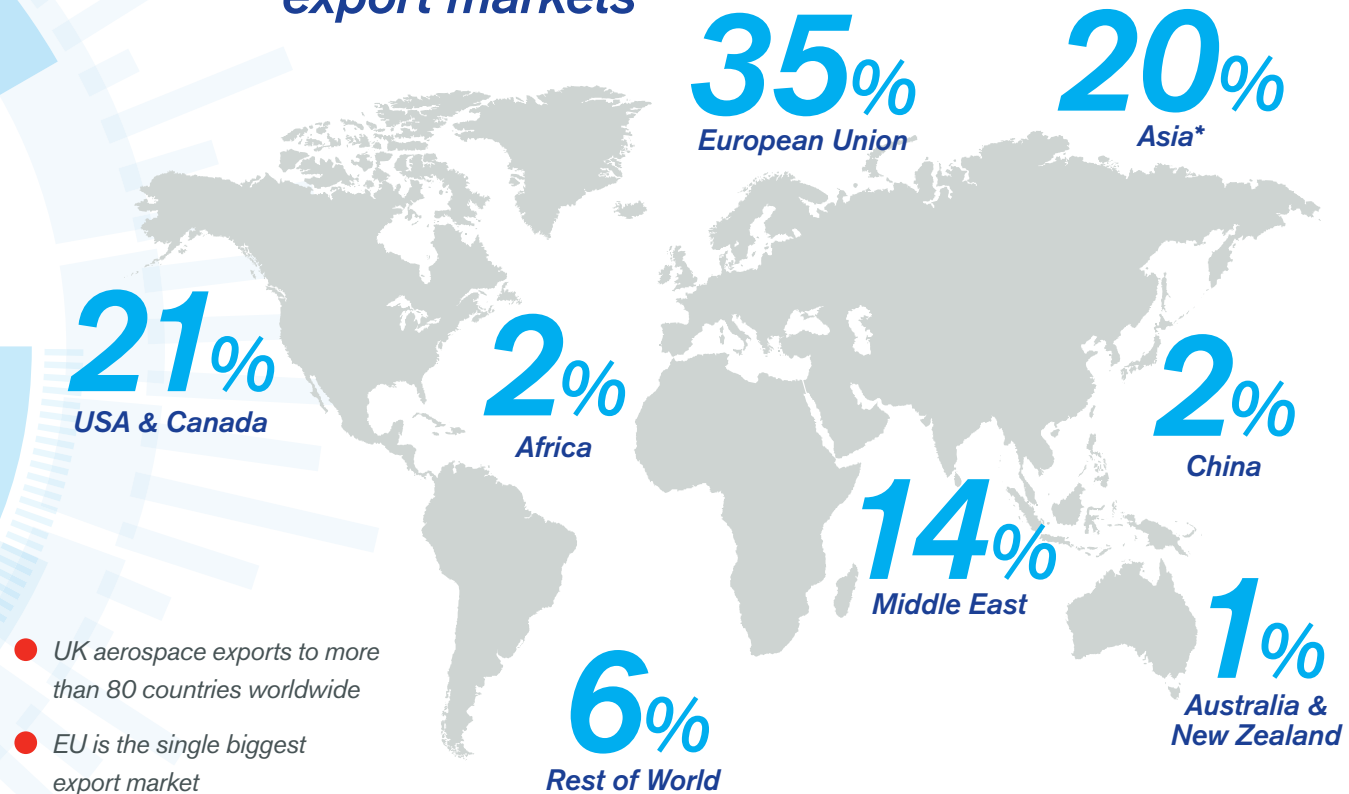
Turnover

3.8k

Apprentices



Aerospace export markets



Provisional 2018 estimates based on experimental data, numbers won't total 100% due to rounding

* Asia data excludes China

The **Strength** of UK **Aerospace**

The aerospace sector continues to invest in high skilled jobs and R&D to create UK prosperity through:



31k

*Workforce jobs
in design and
engineering*



R&D spend by UK business in 2017

£1.5bn

67% own funded
15% government funded
10% overseas funded
7% other

£2.7bn

*Private sector investment
in aerospace in 2017*

£9.9bn

Value added in 2018



Aerospace Growth Partnership (AGP)

The AGP brings together industry and government to work in partnership to attract global investment to the UK

Delivering an Aerospace Sector Deal with up to £125m in government funding for the UK to become a world-leader in electric and autonomous flight

Supply chain programmes have helped 330 companies boost their competitiveness to world-class levels

Over 200 companies across the UK have benefited from almost £1.95bn in R&D investment through the Aerospace Technology Institute

Delivering new technologies and UK growth

- *Average annual earnings of £43,000, 45% higher than the UK average*
- *Each new generation of aircraft is on average 20% more fuel efficient*
- *90% of aerospace jobs are located outside of London and the South East*
- *95% of aerospace output is for export*



Working for our members

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